

TMS: Report of public offering of bonds

Transimex-Saigon Corporation has reported the result of public offering of bonds as follows:

I. Information on bond:

- Bond name: Convertible bond of Transimex-Saigon Corporation
- Bond type: unsecured convertible bond
- Par value: VND100,000/bond
- Issued volume: 1.5 million
- Term: 02 years
- Interest payment: two times: (i) First time: on the ending date of the first year from the issue date; (ii) Second time: on the maturity date.
- Interest: 7%/year
- Issue offering: 1,000,000 bonds
- Total mobilized capital: VND100 billion
- Issue date: January 27, 2015
- Beginning date of the offering: December 01, 2014
- Ending date of the offering: January 27, 2015
- Registration time for purchase: from December 01, 2014 to December 22, 2014
- Payment time: from December 01, 2014 to January 27, 2015
- Transfer time: 75 days from the issue date.

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distributed ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10
1. Individual investors:		169,571	169,571	169,571	142	142	-	-	16.95%
- domestic	100,000	65,840	65,840	65,840	105	105			6.58%
- foreign	100,000	103,731	103,731	103,731	37	37			10.37%
2. Institutional investors:		830,429	830,429	830,429	9	9	-	-	83.05%
- domestic	100,000	559,135	559,135	559,135	8	8			55.92%
- foreign	100,000	271,294	271,294	271,294	1	1			27.13%
Total		1,000,000	1,000,000	1,000,000	151	151			100%

V. Summary:

1. Number of bonds distributed: 1,000,000 bonds (100% of total issued bonds)
2. Total proceeds from the offering: VND100,000,000,000.
3. Total expenses: VND357,880,000
4. Total net proceeds from the offering: VND99,683,920,011 (including the bank interest for the proceeds: VND41,800,011)

VI. Capital structure of the issuer after the offering:

By: VND1,000

List	Before the offering	After the offering
Total liabilities:	238,263,842	338,263,842
Short-term liabilities:	122,446,674	122,446,674
Long-term liabilities:	115,817,168	215,817,168
In which, bonds:	-	100,000,000
Total share equity	230,738,240	230,738,240
Ratio of Liabilities to Share Equity	1.03	1.46